

11 January 2021

## Notice to Holders

**Up to 300,000 EUR Quanto “Athena Double Relax Semestrals Worst-of” Certificates relating to 2 Shares due 31 January 2024**

**ISIN Code: XS1885334422**

**(the “Certificates”)**

**Issued by BNP Paribas Issuance B.V. (the “Issuer”)**

BNP Paribas Issuance B.V. in its capacity as Issuer, further notification from BNP Paribas Arbitrage S.N.C. (the “**Calculation Agent**”), in its capacity as Calculation Agent in connection with the Certificates, wishes to advise Holders of the occurrence of an Extraordinary Event (“**De-Listing**”) in respect of the Shares of Wirecard AG (the “**Affected Share**” and the “**Affected Share Company**”).

The Frankfurt Stock Exchange published on 7 January 2021 a notice that Wirecard AG shares will stop trading on the Xetra - the reference market for exchange trading in German shares and exchange-traded funds – effective after close of trading on 07 January 2021.

As a consequence of such Extraordinary Event, the Issuer has required the Calculation Agent to take the action described in Condition 4.2 (*Consequences of the occurrence of an Extraordinary Event*) of Annex 3 (*Additional Terms and Conditions for Share Securities*) of the base prospectus dated 5 June 2018 (the “**Base Prospectus**”).

The Calculation Agent has decided to substitute the share of the Affected Share Company with the share of Wordline SA (the “**Substitute Share**”) in accordance with the provisions of the Condition 4.2 (e)(ii) of Annex 3 of the Base Prospectus.

The following adjustments to paragraph 26 of the Final Terms in respect of the Certificates dated 3 January 2019 (the “**Final Terms**”) shall be made:

- (i) The reference to “Wirecard AG” in paragraph 26(a) is replaced with “Wordline SA”;
- (ii) The Bloomberg page “WDI GY” in paragraph 26(a) is replaced with “WLN FP”;
- (iii) The ISIN Code “DE0007472060” in paragraph 26(a) is replaced with “FR0011981968”;
- (iv) The strike price (“**Share<sup>i</sup><sub>Initial</sub>**”) in respect of the Substitute Share is EUR 21,522.06,
- (v) Any other terms, prices or share amounts in the Final Terms determined by reference the **Share<sup>i</sup><sub>Initial</sub>** shall be adjusted by a R factor of 128.566667 and rounded thereafter to the nearest decimal.

The Issuer deems the Calculation Agent’s determinations to have been made in accordance with the provisions of the Base Prospectus and will therefore proceed as described herein without the consent of the Holders.

Unless otherwise defined, terms mentioned herein shall be those defined in the Final Terms in respect of the Certificates and/or the Base Prospectus. Copies of the documentation referred to above is available upon request from the Calculation Agent.

Signed on behalf of BNP Paribas Issuance B.V.



**BNP PARIBAS**  
CORPORATE & INSTITUTIONAL BANKING

As Issuer:

A handwritten signature in black ink, appearing to be 'S. RAMTANI', written over a faint horizontal line.

By: Samy RAMTANI. Duly authorised